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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Case No. 12-12020 (MG)
	)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
_____	)	

**NOTICE OF ENTRY OF ORDER UNDER 11 U.S.C. §§ 105, 363 AND 365 AND FED. R.  
BANKR. P. 2002, 6004, 6006 AND 9014 (I) APPROVING (A) SALE OF DEBTORS'  
ASSETS PURSUANT TO ASSET PURCHASE AGREEMENT WITH OCWEN LOAN  
SERVICING, LLC; (B) SALE OF PURCHASED ASSETS FREE AND CLEAR OF  
LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS; (C) ASSUMPTION  
AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED  
LEASES THERETO; (D) RELATED AGREEMENTS; AND (II) GRANTING RELATED  
RELIEF**

**PLEASE TAKE NOTICE** that on November 21, 2012, the United States Bankruptcy  
Court for the Southern District of New York (the "Court") entered the *Order Under 11 U.S.C. §§  
105, 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 (I) Approving (A) Sale of  
Debtors' Assets Pursuant to Asset Purchase Agreement with Ocwen Loan Servicing, LLC;  
(B) Sale of Purchased Assets Free and Clear of Liens, Claims, Encumbrances, and Other  
Interests; (C) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases*

*Thereto; (D) Related Agreements; and (II) Related Relief* (the “Ocwen Sale Approval Order”)

[Docket No. 2246].

**PLEASE TAKE FURTHER NOTICE** that a copy Ocwen Sale Approval Order can be viewed and obtained on the Court’s internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, <http://www.kccllc.net/rescap>. A login and password to the Court’s Public Access to Electronic Court Records (“PACER”) are required to access [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov).

Dated: November 26, 2012  
New York, New York

/s/ Gary S. Lee  
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